



LEWIN CONFERENCE 2026

Tuesday 15th September 2026
Arundel House, Arundel Street, Temple, London WC2R 3DX

13:30 REGISTRATION

14:00 WELCOME & INTRODUCTION FROM CHAIR
NICHOLAS LE POIDEVIN KC

14:05 SUCCESSOR TRUSTEES AND TRUSTEE INDEMNITIES

- Fiduciary duties owed by successor trustees to their predecessors
- Protecting outgoing trustees' interests
- Recent developments following *Naaman*
- *Pari passu* principles in practice

JAMES SAUNDERS, MILLIE RAI & MARK TOWNSEND

14:50 PROTECTORS: MANAGING THE MODERN ROLE

- The practical consequences of *A v C*
- Professional and corporate protectors
- Governance challenges and best practice

NICHOLAS LE POIDEVIN KC, MARK HUBBARD & DR. SARAH EGAN

15:35 BREAK

16:00 PARTIES TO TRUST CLAIMS

- Choosing and funding representative parties – *Cator v. Thynn*
- Whether representative parties owe duties to those represented
- Strategic considerations in the joinder of HMRC and other third parties

ALEXANDER LEARMONTH KC, JAMES DAVIES & HERMIONE WILLIAMS

16:45 MENTAL CAPACITY AND THE TRUST STRUCTURE

- Comparative approaches across offshore jurisdictions
- Loss of capacity affecting power-holders, protectors and beneficiaries
- Practical implications for trustees and advisers

AIDAN BRIGGS, AMY BERRY & ALEXANDER FARARA

17:30 DRINKS RECEPTION